

12 January 2007

Global Health Partner plc ("GHP" or the "Company")

Acquisition of Stockholms Specialistvard ("SSV")

GHP announces that it has today completed the acquisition of 88% of SSV, an orthopaedic surgery clinic with two operating theatres and 25 beds. SSV is situated in Stockholm in the same premises as Stockholm Spine Centre at Lowenstromska sjukhuset.

Acquisition details

GHP is acquiring 88% of the shares of SSV for an initial cash consideration of approximately £965,000 payable on completion. A further amount of up to £65,000 will be payable at June 30, 2007 following review of the SSV financial statements to January 2, 2007. In the latest 12 months preliminary unaudited financial statements to January 2, 2007, SSV had revenues of approximately £4.4 million and profit after tax of approximately £125,000, on its accounting basis, translated at current rates of exchange (SEK/£: 13.64). A preliminary estimate of pro forma gross assets, on SSV's accounting basis, is £1.0 million.

SSV

SSV provides both secure and well-appointed operating facilities for orthopaedic surgery and a substantial number of extra beds to GHP's capacity in Stockholm. Founded in 1986, SSV has to date operated a wide range of surgical and orthopaedic services in support of Stockholm County Council care contracts. However, during 2006 the loss of major contracts has led to reduced levels of activity, with a significant further reduction to occur in April 2007. It is the intention of GHP to transform the operations into an orthopaedic center operating on the basis of GHP's specialised Service Line operating model. As part of this, GHP will work initially to gain the support of the County Council to reestablish orthopaedic care contracts at SSV.

The premises are adjacent to the Stockholm Spine Centre, GHP's 90% owned specialist Spine business, and with SSV further operating capacity could be created for the Spine business which is currently operating at full capacity. Additionally, the Directors believe that the clinic can be utilised to host other service-lines of GHP, such as bariatric surgery, at its premises.

GHP is very pleased that Thomas Ihre, SSV's current Chairman has agreed to join the new SSV Board and that Ingemar Gladh, an existing shareholder of SSV and orthopaedic consulting surgeon, will become the CEO of SSV and also join its Board. In keeping with GHP's partnership model, Ingemar and his consulting surgeon colleague Mats Heidvall have agreed to take an ownership position in SSV.

GHP is also delighted to announce that Tycho Tullberg, the CEO of Stockholm Spine Centre, will become Chairman of the new SSV Board, to ensure that GHP will benefit from synergies between the operations.

Commenting on the proposed acquisitions, Per Batelson, Chairman and Chief Executive of GHP, said: "While the history of SSV means that considerable work needs to be completed following the acquisition to secure new operating contracts during 2007, this acquisition provides an outstanding opportunity for GHP to expand its operating capacity in orthopaedic surgery in the core Stockholm market and to establish facilities that will readily support our other service lines. The location of the premises next to our existing Spine Center business can also facilitate the current growth of patient flow in that business. SSV therefore represents an important step forward for GHP."

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